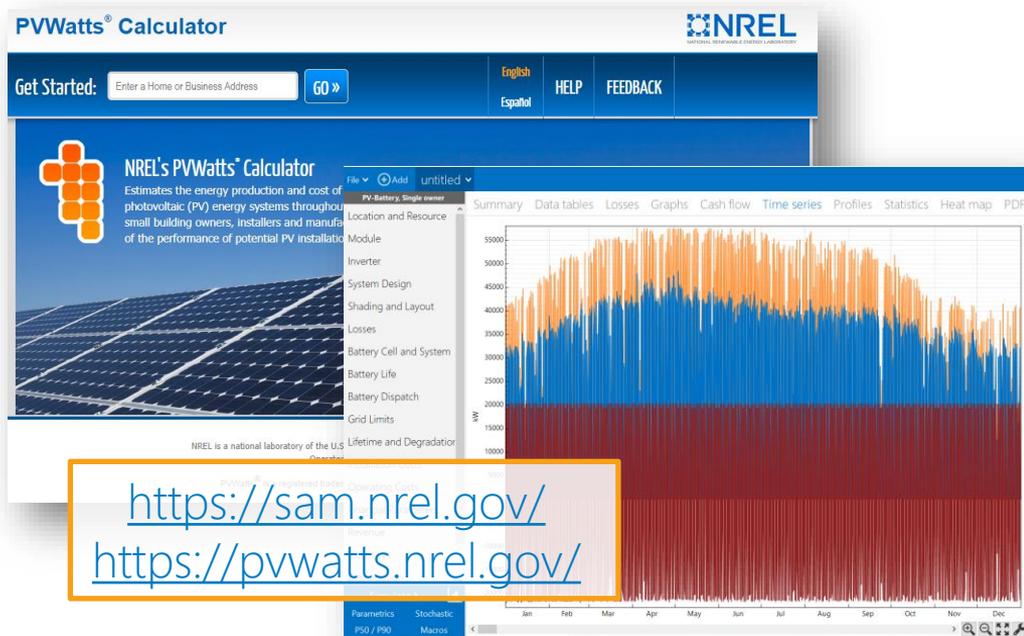


# Recent and Planned Improvements to the System Advisor Model (SAM)

Janine (Freeman) Keith  
2022 PV Performance Modeling Workshop  
August 23, 2022

# System Advisor Model (SAM) & PVWatts

Free software that enable detailed performance and financial analysis for renewable energy systems



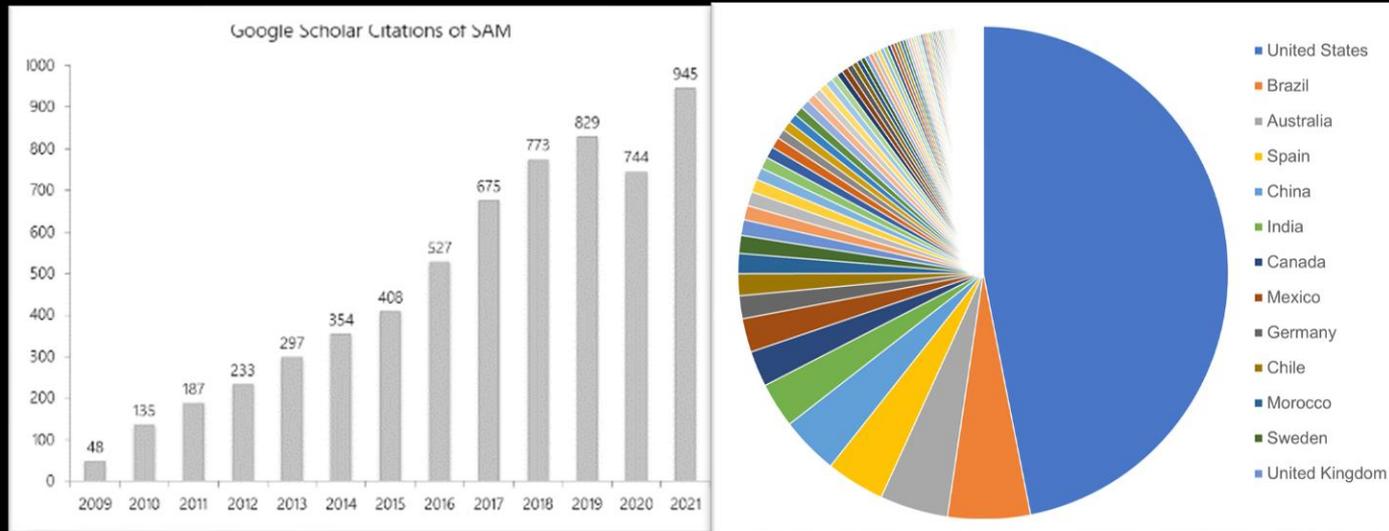
<https://sam.nrel.gov/>  
<https://pwwatts.nrel.gov/>

- ✓ Desktop application
- ✓ PVWatts web tool & API
- ✓ Software development kit
- ✓ PySAM Python package
- ✓ Open source code
- ✓ Extensive documentation
- ✓ User support

# SAM Users

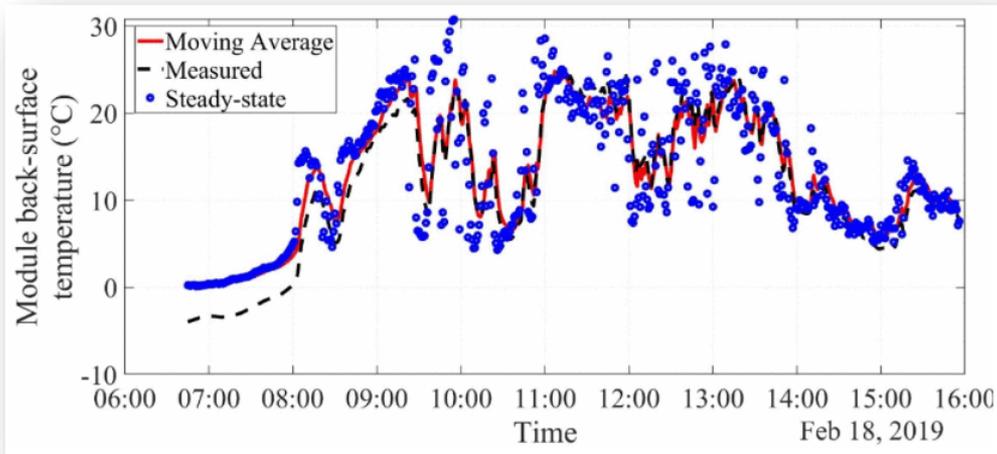
SAM is started **once every 2 minutes**  
PVWatts receives over **17.5 million hits per month**  
Over **150,000** users in 190+ countries  
120+ webinars with **over 280,000 views**

Users include Sunrun, Enphase, AEP, Southern Company, EPRI, & more



# Detailed PV Model Improvements

Transient Module Thermal Model  
for subhourly simulations



M. Prilliman, J. S. Stein, D. Riley and G. Tamizhmani, "Transient Weighted Moving-Average Model of Photovoltaic Module Back-Surface Temperature," in IEEE Journal of Photovoltaics, vol. 10, no. 4, pp. 1053-1060, July 2020, doi: 10.1109/JPHOTOV.2020.2992351.

Improved backtracking algorithm  
with simple terrain slope input

**Tracking & Orientation**

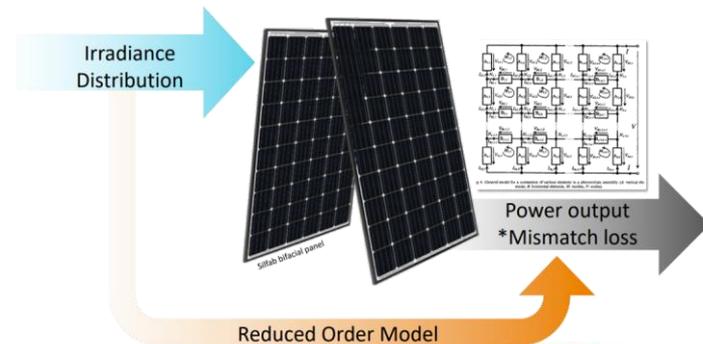
The diagram illustrates the PV array configuration. It shows a grid of panels with a central red line representing the tracker's path. The azimuth is set to 180 degrees (South). The tilt is set to 0 degrees (Horizontal). The diagram also shows the cardinal directions: North (N=0), West (W=270), East (E=90), and South (S=180). The tilt is shown as a circular dial with 90 degrees for vertical and 0 degrees for horizontal.

- Fixed
- 1 Axis
- 2 Axis
- Azimuth Axis
- Seasonal Tilt
- Tilt=latitude

Tilt (deg)	<input type="text" value="0"/>
Azimuth (deg)	<input type="text" value="180"/>
Ground coverage ratio (GCR)	<input type="text" value="0.3"/>
Tracker rotation limit (deg)	<input type="text" value="45"/>
Backtracking	<input type="checkbox"/> Enable
Terrain slope (deg)	<input type="text" value="0"/>
Terrain azimuth (deg)	<input type="text" value="0"/>

# Upcoming: Bifacial Model Improvements

- Bifacial electrical mismatch
- Shading from racking structures
- Multi-albedo ground surface
- Edge effects





## NREL's PVWatts<sup>®</sup> Calculator

Estimates the energy production and cost of energy of grid-connected photovoltaic (PV) energy systems throughout the world. It allows homeowners, small building owners, installers and manufacturers to easily develop estimates of the performance of potential PV installations.

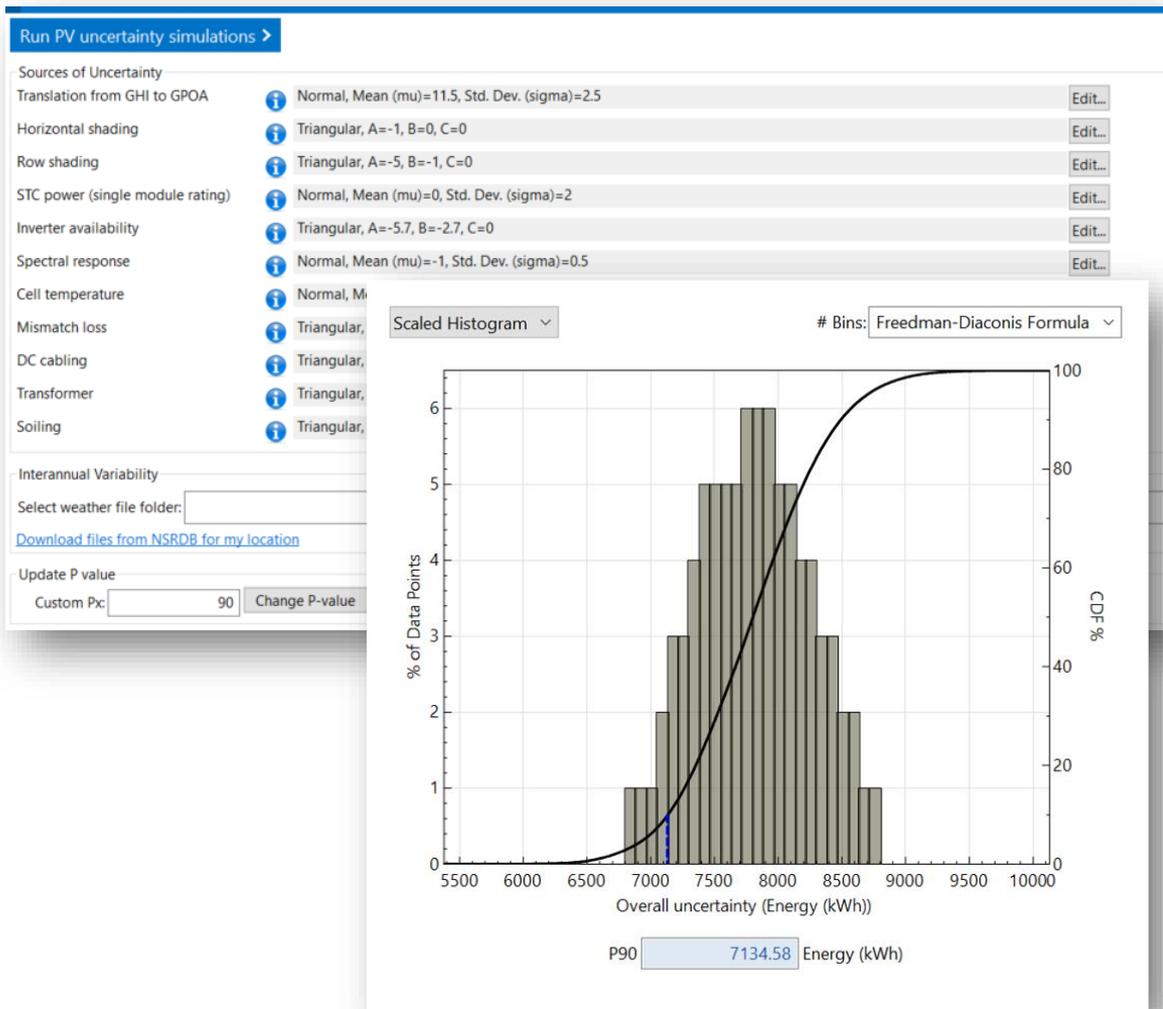


## PVWattsV8

- Available now in the SAM desktop application/PySAM
- Coming soon to the PVWatts API and website
- Bifacials, snow, wind stow, monthly soiling
- Expanded global weather data availability
- Now uses same module, thermal, & inverter models as detailed PV model

# Coming this fall: PV Uncertainty Model

Implemented functionality to combine specifying multiple weather years (interannual uncertainty) with annual uncertainty factors for calculation of joint probability of exceedance (P90 etc)



# New Battery Technology Models

## Standalone Electric Battery



Image credit: <https://www.teslarati.com/tesla-powerwall-demand-after-australian-blackouts/>

## Standalone Electric Thermal Energy Storage

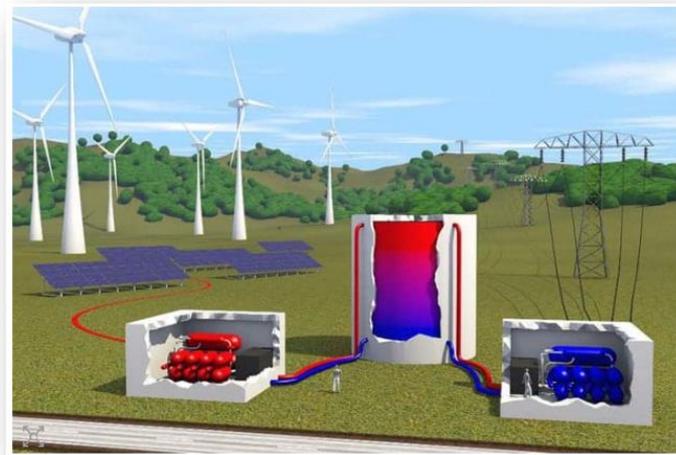
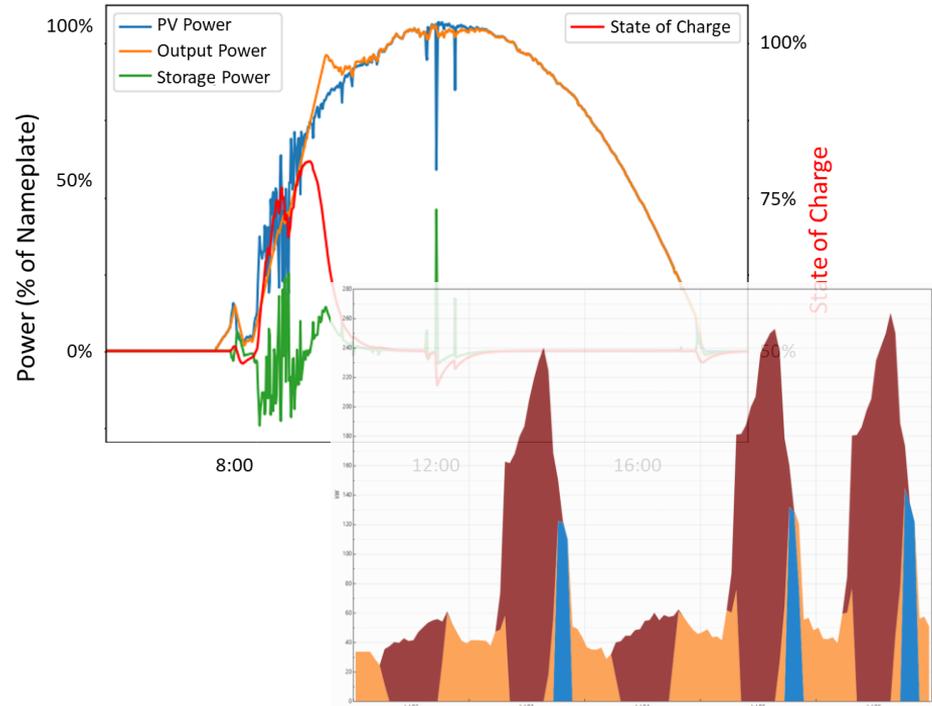


Image credit: <https://physicsworld.com/a/how-to-store-electrical-energy-as-heat/>

<https://www.nrel.gov/docs/fy22osti/82989.pdf>

# New Battery Dispatch Algorithms

- Utility-scale PV smoothing dispatch algorithm
  - *Thank you EPRI and Southern Company!*
- Behind-the-meter dispatch to respond to prices
  - Previously responded to energy peaks that might not always coincide with highest cost
- Optimal battery sizing and dispatch profile using NREL's REopt tool



# Grid and Resiliency Capabilities



Image credit: <https://www.constructionweekonline.com/projects-tenders/260365-gcc-egypt-jordan-ink-mou-to-work-on-interconnected-arab-power-grid>

- Specify **grid outages** and use the battery to cover only **critical loads**
- Calculate **resiliency** metrics
- Specify **interconnection** limits and grid curtailment

# More Battery Model Features

- Levelized Cost of Storage (LCOS)
- Improved **battery degradation modeling** for Li-ion NMC/graphite and LMO/LTO technologies
  - Forthcoming report on **battery model validation**

*Check out Brian Mirletz's poster for more battery info!*

# New Financial Models

- Community solar
- Merchant plant
  - Access to NREL's CAMBIUM dataset for market price proxies

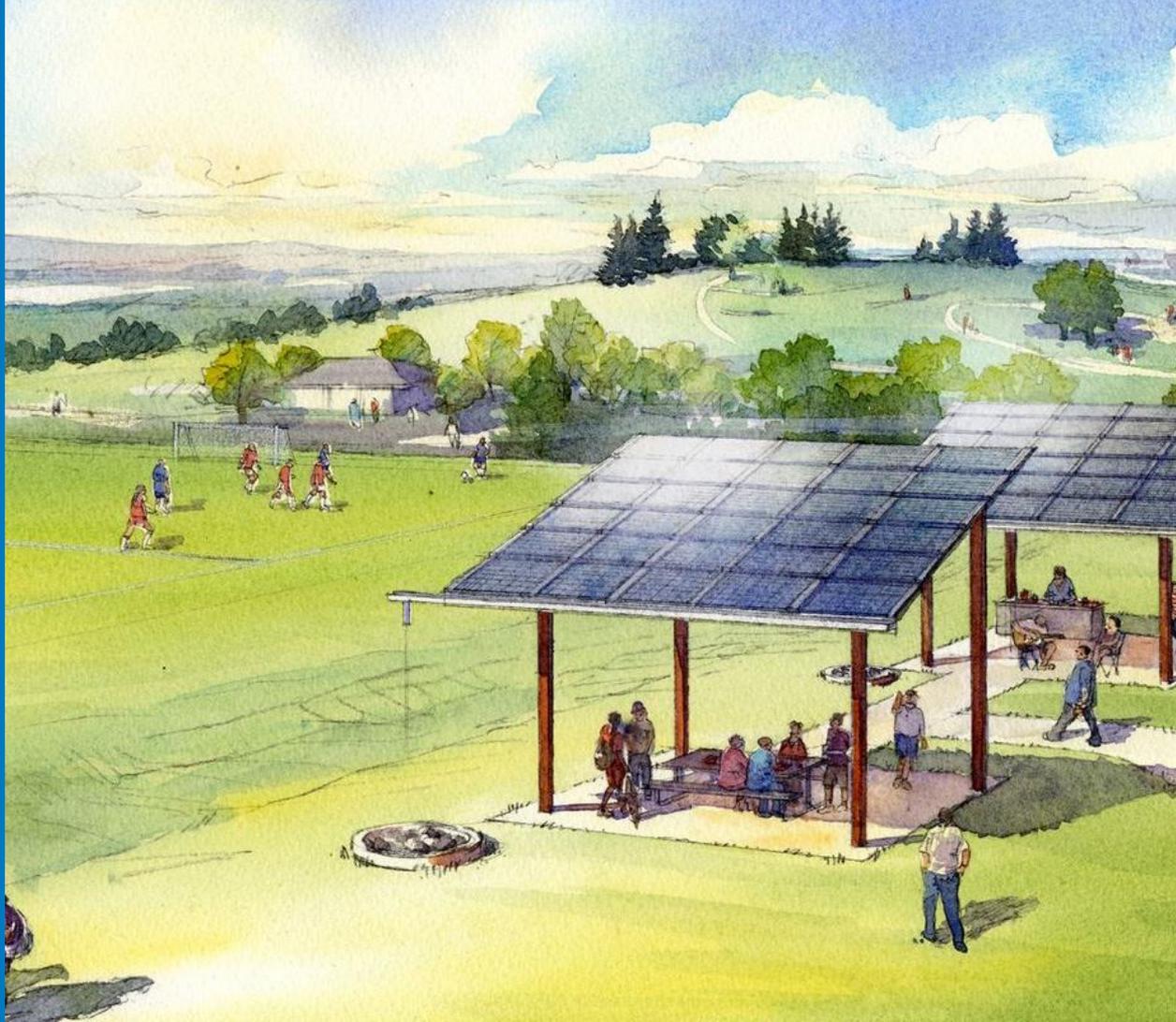


Image credit:

<https://www.vox.com/2016/3/24/11297054/shared-solar>

# New Technology Models



Image credit: <https://www.mmc.gov/priority-topics/offshore-energy-development-and-marine-mammals/renewable-energy-development-and-marine-mammals/>

**Marine Energy**  
technology models for  
wave and tidal power

**PV+Battery+Fuel Cell**  
model within SAM with funding  
from Southern Company



Image credit: <https://www.nytimes.com/2012/10/02/business/energy-environment/marine-energy-projects-pick-up-momentum.html>

# Special Shoutouts

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- “New” SAM team members!  
(Find them and say hi!)
- Open source code contributors
  - PySAM contributors



Brian Mirletz

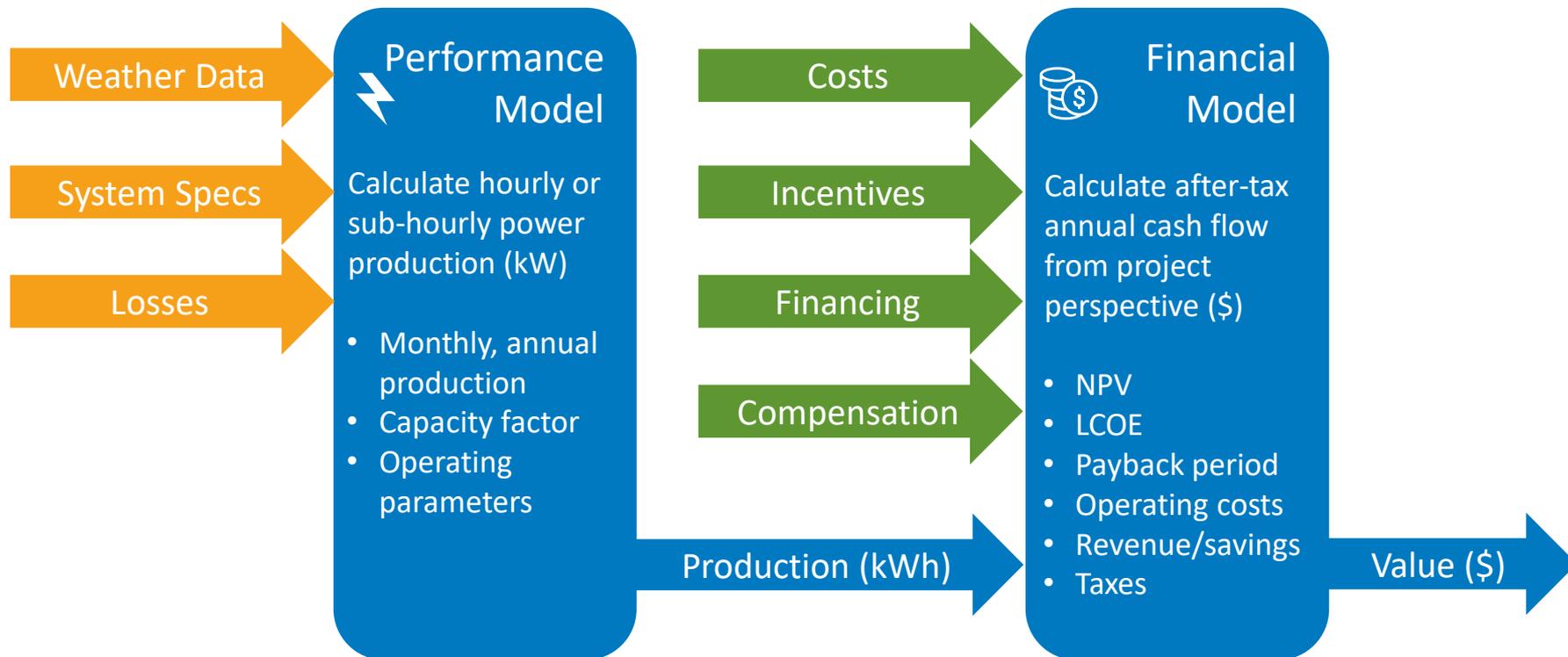


Matt Prilliman

# Thank you! Questions?

Janine (Freeman) Keith – project lead, photovoltaic and wind models  
Nate Blair – emeritus lead, financials, costs, systems  
Darice Guittet – software development, battery models  
Brian Mirletz – software development, costs, battery models  
Matt Prilliman – photovoltaic, geothermal, and marine energy models  
Steve Janzou – programming, utility rates, financials (subcontractor)  
Paul Gilman – user support and documentation (subcontractor)  
Ty Neises – concentrating solar power models  
Matt Boyd – concentrating solar power models

# Model Structure





## Technologies

- Photovoltaic
- Energy storage
  - Electric battery
  - Electric thermal storage
- Concentrating solar power
- Industrial process heat
- Marine energy
- Wind power
- Fuel cell
- Geothermal power
- Solar water heating
- Biomass combustion
- Generic system

## Financial Models

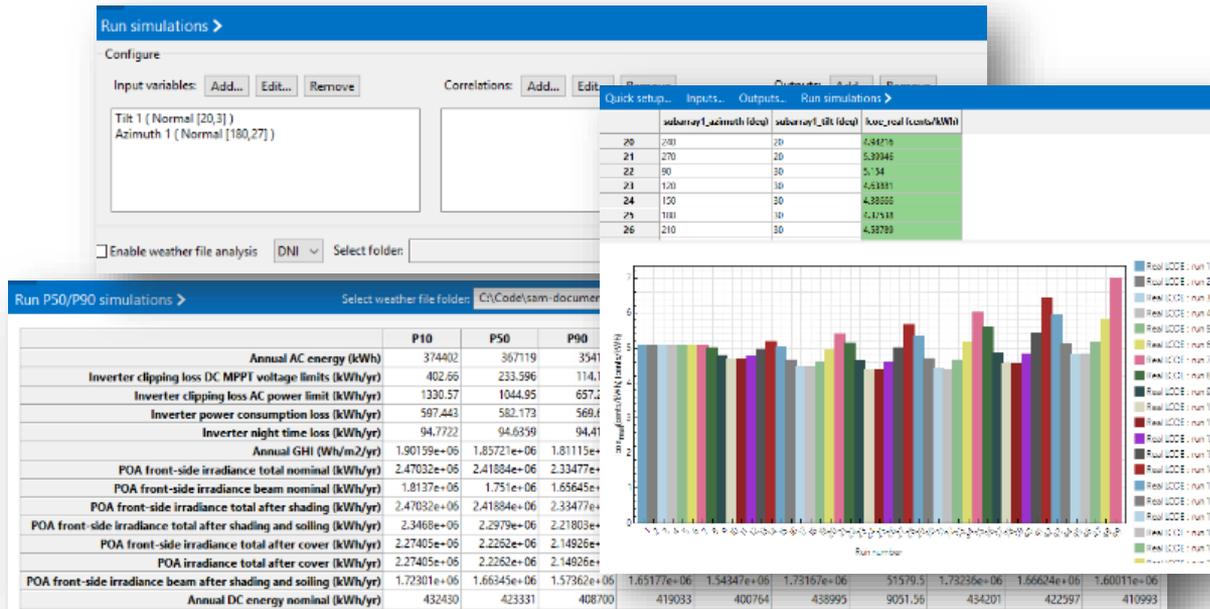
- Power purchase agreements
  - Single owner
  - Partnership flips
  - Sale leaseback
- Residential
- Commercial
- Third party ownership
- Merchant plant
- Community solar
- Simple LCOE calculator

## How can you access SAM models?

- Desktop Application
- Advanced Analysis Features
  - Parametric
  - Stochastic
  - P50/P90
- Built-in Scripting Language
- Macros
- Software Development Kit (SDK)
  - Python (PySAM package)
  - C/C++
  - Matlab
  - PHP
  - C#
  - Java
  - VBA
  - iOS / Android
- Web Services API (PVWatts Only)
- **Open-source SAM code**

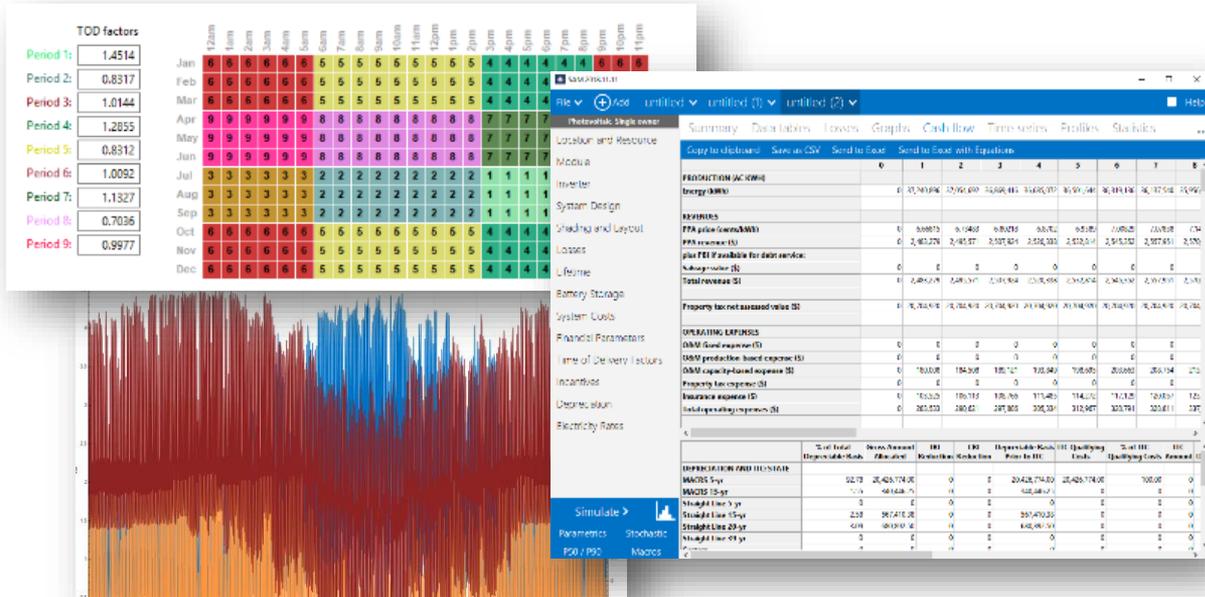
# Advanced Analysis Features

Built-in parametric, stochastic, probability of exceedance (P50/P90), and scripting features enable complex questions to be answered quickly and easily



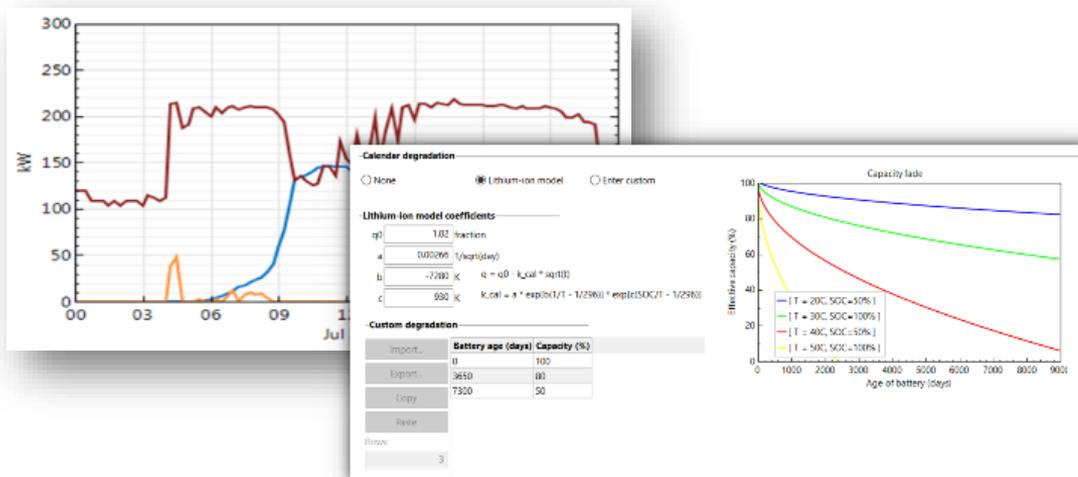
# Detailed Cash Flow Financial Models

No other tool provides detailed, *time-based* financial modeling across multiple market sectors, including complex utility rates, combined with detailed performance modeling



# Detailed Battery Model

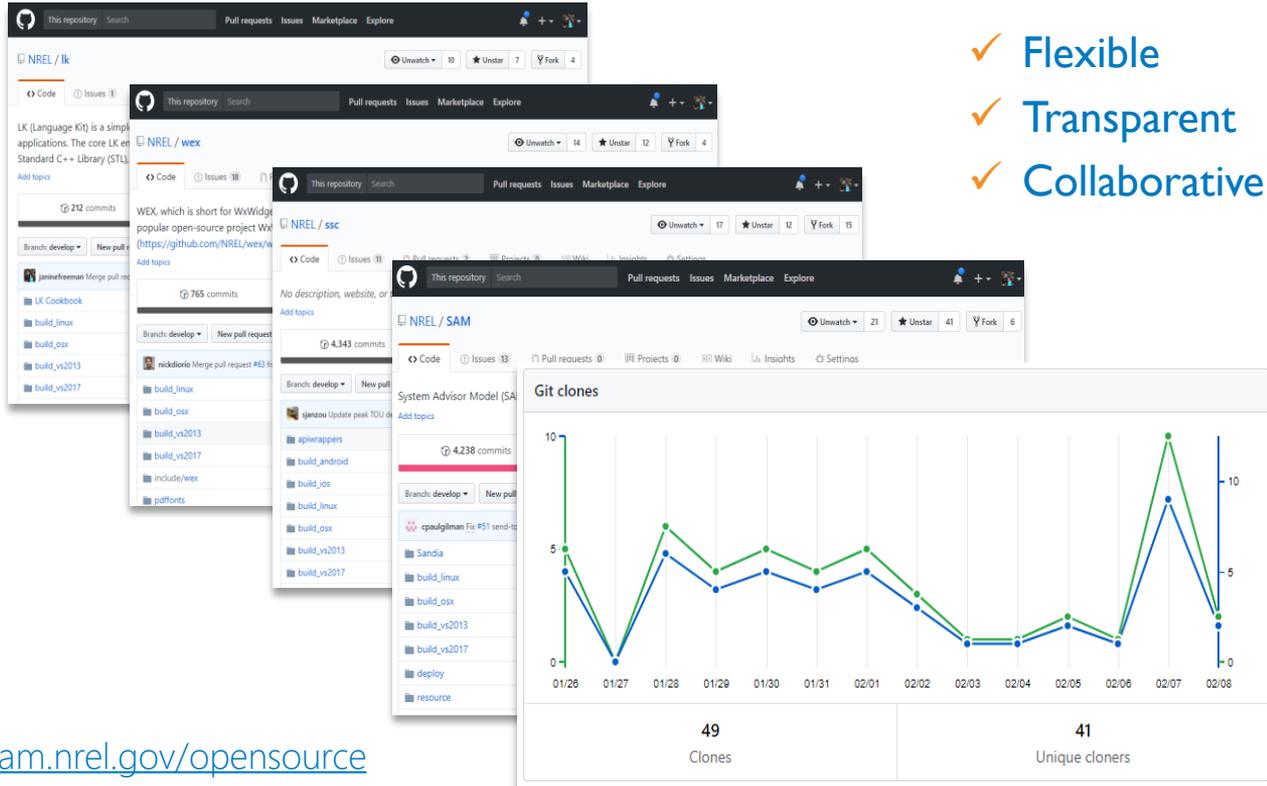
Only publicly available tool with detailed battery model that accounts for voltage characteristics, calendar and cycle degradation, etc



- ✓ Currently integrated with PV, "Generic System" model, Standalone battery model
- ✓ Available on DC or AC side of PV system
- ✓ Multiple automated dispatch strategies for different markets
- ✓ Behind-the-meter or front-of-the-meter operation

# Open Source Code

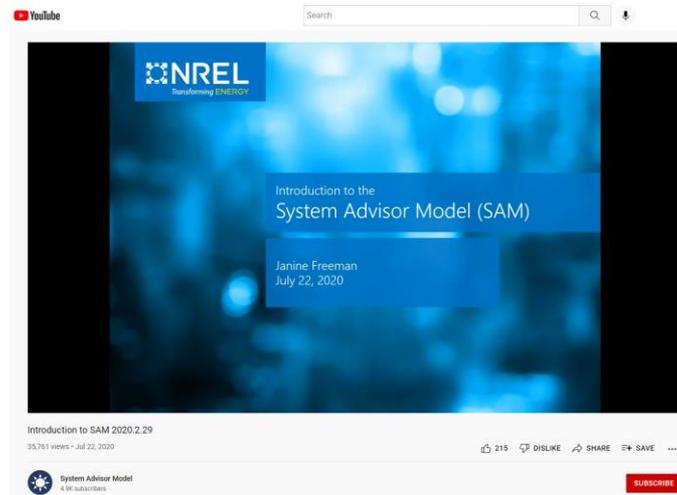
- ✓ Flexible
- ✓ Transparent
- ✓ Collaborative



<http://sam.nrel.gov/opensource>

# Extensive Help Documentation

- Website – <http://sam.nrel.gov>
  - Support Forum – Ask your question!
  - General info/ online help file / contact info
- YouTube Channel
  - <https://www.youtube.com/user/SAMDemoVideos>
  - All prior webinars and seminars
- Bi-Monthly Round Table sessions
  - SAM team asks questions live and interactively
- Email Support
  - SAM support can provide email support if question/bug is involved



# Other Resources Online

The following information resources about SAM are available.

- [News](#)
- [Webinars](#) (mostly on the SAM YouTube channel)
- [Weather Data](#) (Description of various weather data sources)
- [Sample Files](#) (particularly scripting language examples)
- [Financial Model Documentation](#)
- [Performance Model Documentation](#) (detailed descriptions)
- [System Cost Data](#) (sources and latest cost data discussion)
- [Case Studies and Validation](#) (all data/files from our validations)
- [Libraries and Databases](#) (i.e. module and inverter specs)
- [Source Code](#) (linkages to Open Source code on GitHub)

# A Partial Web of NREL Data & Tools

